**INTEREST RATES MARKET NOTICE**

**Date: 5 September 2017**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKC21”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 6 September 2017.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** VKC21

**Nominal Issued** R 77,000,000.00

**Issue Price** 100%

**Coupon** 7.775%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 6 March 2018

**Books Close Date(s)** 24 February 2018

**Interest Payment Date(s)** 6 March 2018

**Last Day to Register** By 17:00 on23 February 2018

**Issue Date** 6 September 2017

**Date Convention** Modified Following

**Interest Commencement Date** 6 September 2017

**First Interest Payment Date** 6 March 2018

**ISIN No.** ZAG000146614

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKC21%20Pricing%20Supplement%2020170906.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKC21%20Pricing%20Supplement%2020170906.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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